



# LOAN SUBMISSION

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## Loan Contact Information

Broker Name \_\_\_\_\_ BRE # \_\_\_\_\_ NMLS # \_\_\_\_\_

Contact Name \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

Escrow Name/  
Contact \_\_\_\_\_ Phone \_\_\_\_\_ Email \_\_\_\_\_

## Borrower/s Information

### Borrower or Personal Guarantor for Company:

### Co-Borrower:

Name \_\_\_\_\_

Name \_\_\_\_\_

Email \_\_\_\_\_

Email \_\_\_\_\_

Credit Score \_\_\_\_\_

Credit Score \_\_\_\_\_

*If Borrower is a company,*

Firm Name: \_\_\_\_\_ Entity Type: \_\_\_\_\_ (Inc. / LLC / Partnership / SP)

Entity Number: \_\_\_\_\_ Entity State: \_\_\_\_\_

## Property Information

Address \_\_\_\_\_ City & Zip \_\_\_\_\_

Est. Current Market Value \$ \_\_\_\_\_ Property Type \_\_\_\_\_ (SFR, 1-4 Units)

Exit Strategy [ ] Fix n' Flip, or [ ] Hold/ Refinance \_\_\_\_\_ Property Notes \_\_\_\_\_

## Loan Details

Type [ ] Purchase [ ] Refi

### LENDER FEES

### BROKER FEES

Broker Pts \$ \_\_\_\_\_

Loan Amount \$ \_\_\_\_\_

Underwriting Fee \$995

Broker Fee \$ \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_

Document Fee \$355

Other: \_\_\_\_\_ \$ \_\_\_\_\_

Term Requested \_\_\_\_\_ (3yr max)

Other: \_\_\_\_\_ \$ \_\_\_\_\_

### From Borrower:

- Borrower's 1003 Application
- Borrower's ID
- Additional Borrower's ID (Social Security card, etc.)
- Hazard Insurance Agent info. or Declaration page
- In addition, if Borrower is a Corporation, LLC, or Partnership:**
- Bylaws or Operating Agreement
- Any IRS document showing company Tax ID
- In addition, if transaction is a refinance:**
- Most recent mortgages statements

### From Escrow:

- Breakdown of all Escrow & Title Fees
- Escrow Instructions
- Vesting Amendment
- Prelim Title & Lender's Title Policy
- HOA/ CC&R Doc's
- In addition, if transaction is a purchase:**
- Purchase Contract
- All Escrow Deposits proof/ receipts
- Short Sale approvals
- Transfer Tax Fee

### Additional Info:

- Interest Only Payments
- Investment property (NOO) only
- SFR and 1 to 4 Units Residential
- CA properties only
- Min. 41% DTI/ 6m Reserves
- BK – 1yr Seasoning
- 600 Fico minimum
- Corporation, LLC, or Partnership OK
- Foreign national with TIN OK